

## FOR IMMEDIATE RELEASE

**30 STIFEL ADVISORS NAMED TO FORBES' BEST-IN-STATE WEALTH ADVISORS LIST**

**ST. LOUIS, February 11, 2021** – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named 30 Stifel financial advisors to its 2021 Best-In-State Wealth Advisors list. For a full list, see below.

This year's Best-In-State list spotlights more than 5,000 top-performing advisors selected from a pool of 32,725. Advisors were nominated by their firms then researched, interviewed, and assigned rankings within their respective states.

“It's extremely gratifying to see so many Stifel advisors receive recognition from *Forbes* this year,” said Ron Kruszewski, Chairman and CEO of Stifel. “Their hard work and dedication to their clients, particularly in the face of the coronavirus pandemic, helped our Global Wealth Management business achieve record net revenues in 2020. We've long been committed to making Stifel a place where entrepreneurial, client-focused advisors can thrive in their careers, and our performance on this year's Best-In-State list is a testament to both our *Forbes* recipients and our firm's success.”

**Methodology**

*Forbes'* Best-In-State Wealth Advisors, February 11, 2021. Rankings are based on the opinions of SHOOK Research, LLC, and were selected from a pool of 32,725 nominations. Advisors in the Best-In-State Wealth Advisors list were judged on individual contribution, but total team assets are shown, which can include one or more additional advisors. Qualifying advisors met the following basic requirements: a minimum of seven years as an advisor, a minimum of one year at their current firm, recommended and nominated by their firm, completion of an online survey, over 50% of their revenue/production must be with individuals, and an acceptable compliance record. The ranking algorithm is based on qualitative measures derived from telephone and in-person interviews and surveys; service models, investing process, client retention, experience levels, review of compliance records, firm nominations, etc.; and quantitative criteria, such as assets under management and revenue generated for their firms. Investment performance is not a criterion. Neither SHOOK Research nor *Forbes* receives compensation from the advisors or their firms in exchange for placement on a ranking. The ranking may not be representative of any one client's experience and is not indicative of the financial advisor's future performance. *Forbes* is a registered trademark of Forbes, Inc. All rights reserved.

**Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Century Securities Associates, Inc. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit [www.stifel.com/investor-relations/press-releases](http://www.stifel.com/investor-relations/press-releases).

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**For further information,  
contact Brian Spellecy  
(314) 342-2000**

**Stifel Congratulates the Following Advisors on  
Being Named to the 2021 *Forbes* Best-In-State Wealth Advisors List**

- **Evan Price**  
Birmingham, Alabama
- **Alvin Spencer**  
Southfield, Michigan
- **Greg DelMonte**  
New York, New York
- **Joshua Glass**  
Los Angeles, California
- **John Russell**  
Clayton, Missouri
- **James Hafele**  
New York, New York
- **Holly Baroway**  
Cherry Creek, Colorado
- **Duane Thomas**  
Clayton, Missouri
- **Debra Weiner**  
White Plains, New York
- **Robert Sperber**  
Miami, Florida
- **Scott Carothers**  
Frontenac, Missouri
- **Thomas Lieser**  
Cincinnati, Ohio
- **Robert Chanin**  
Macon, Georgia
- **Charles Galli**  
Frontenac, Missouri
- **Kyle Adams**  
Wooster, Ohio
- **Lila Marantz**  
Honolulu, Hawaii
- **John Troiano**  
Portsmouth, New Hampshire
- **Lacey York**  
Beaver, Pennsylvania
- **Elizabeth Borger**  
Elkhart, Indiana
- **Scott Mack**  
Florham Park, New Jersey
- **Kristen Taylor**  
Wenatchee, Washington
- **Robert Kremer**  
Louisville, Kentucky
- **Kurt Uzbay**  
Melville, New York
- **Amy Doughty**  
Eau Claire, Wisconsin
- **Jon Uffelman**  
Birmingham, Michigan
- **Steven Alper**  
New York, New York
- **Andy Wizarde**  
Mequon, Wisconsin
- **Michael Anderson**  
Southfield, Michigan
- **Jack Broderick**  
New York, New York
- **Kyle Henriksen**  
Casper, Wyoming